

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 21, 2016

REGISTRATION NO.: 26803

BONDS ISSUED BY: City of Wright City

AMOUNT OF ISSUE: \$1,500,000.00 (Series 2016)

COUNTY: Warren

DATE OF ISSUE: June 22, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for acquiring land and an existing building for a new City Hall and associated recreational facilities on the same site, for planning, design, improvements, and construction related to the new City Hall and recreational facilities, and for renovation of the current City Hall building for use as the police department

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
1.650 %	\$ 75,000.00	03/01/2020 *
	75,000.00	03/01/2021 *
	75,000.00	03/01/2022 *
	225,000.00	03/01/2022
	75,000.00	03/01/2023 *
	75,000.00	03/01/2024 *
	80,000.00	03/01/2025 *
2.250 %	85,000.00	03/01/2026 *
	315,000.00	03/01/2026
	85,000.00	03/01/2027 *
	85,000.00	03/01/2028 *
	90,000.00	03/01/2029 *
2.750 %	90,000.00	03/01/2030 *
	350,000.00	03/01/2030
	95,000.00	03/01/2031 *
	95,000.00	03/01/2032 *
	100,000.00	03/01/2033 *
3.000 %	290,000.00	03/01/2033
	105,000.00	03/01/2034 *
	105,000.00	03/01/2035 *
3.250 %	110,000.00	03/01/2036 *
	320,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the City, bonds or portions thereof maturing on March 1, 2026 and thereafter may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2022, and thereafter, in whole at any time or in part on any Interest Payment Date (Bonds of less than full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate), at a Redemption Price equal to 100% of the principal amount of such bonds being redeemed, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Cunningham, Vogel & Rost, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: First Bankers' Banc Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$1,486,875.00

INTEREST RATE: 2.9018%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$48,630,692.00

INDEBTEDNESS: (Including this issue) \$1,585,000.00

NOTICE OF ELECTION: Published in the Warren County Record on March 24 and March 31, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 270 No - 171

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable